



### SESSION 1

### Questionnaire to Help Religious Institutes Define the Scope of a Strategic Property Planning Process

- 1. What do membership projections suggest about the institute's ability to sustain mission into the future?
- 2. What do membership projections suggest about the institute's need to collaborate with others through new partnerships that sustain or expand the institute's mission and ministries?
- 3. What do membership projections suggest about the number and type of member living spaces that will be needed on the main campus in the future?
- 4. What do membership projections suggest about the future need for member living spaces away from a main campus?
- 5. What do the institute's financial circumstances, including its unfunded past service liability, suggest about the future financial viability of the institute?
- 6. What do financial projections suggest about the magnitude and timing of the institute's need to decrease expenses and increase income?
- 7. What portion of the religious institute's annual budget is required for the ongoing operational costs of the institute's main campus? What portion is required to support members living elsewhere?
- 8. Which buildings or spaces on the institute's main campus are unused or underutilized?
- 9. Does the institute make space available on its main campus for sponsored ministries? Does the institute recover its costs for making this space available?
- 10. If the institute leases space to outside organizations or groups, does the institute recover its costs to provide this space?
- 11. How does the land on the institute's main campus contribute to the institute's mission?
- 12. What costs does the institute incur because of the land?
- 13. Is there a good rationale for excluding any property the institute owns from the scope of strategic property planning?
- 14. Is the institute willing to consider selling land and buildings?
- 15. Is the institute open to repurposing unused or underutilized facilities?
- 16. What values and non-negotiables does the institute define as essential to integrate into strategic property planning?

