



### SESSION 1

### **Questionnaire to Help Leadership Define Roles in a Strategic Property Planning Process**

- 1. How actively does leadership wish to be involved in the strategic property planning process?
- 2. Do members of leadership have the time required to participate on a planning team or committee?
- 3. What is the skill set and level of expertise present among members being asked to serve on a planning team or committee?
- 4. What is the overall level of trust among membership for the leadership team?
- 5. How willing is leadership to vest major responsibility with members not part of the present leadership team?
- 6. What has been the practice and history within the institute when major decisions have been made in the past?
- 7. Is leadership looking for recommendations from the planning team or committee or for decisions by membership?
- 8. To what extent does leadership wish to reserve to itself final decisions that come out of strategic property planning processes?
- 9. What is leadership's perspective on how essential it is to actively involve membership in the strategic property planning process?
- 10. What other efforts or initiatives existing or underway within the institute are closely related and need to be connected to the strategic property planning process?
- 11. What role does leadership desire of its consultant?

