

### Educational Sessions for Strategic Property Planning

#### BASIC TEMPLATE FOR AN IMPLEMENTATION WORK PLAN

#### I. MAJOR IMPLEMENTATION GOAL

Briefly describe the implementation goal for the strategic property planning recommendation to be implemented. An institute may choose to identify more than one implementation goal.

II. SPECIFIC IMPLEMENTATION OBJECTIVES AND RELATED MAJOR TASKS	LEAD RESPONSIBILITY	PLANNED COMPLETION
OBJECTIVE 1:		DATE
Identify a specific objective related to this implementation goal.		
1. Identify the major tasks achieving this objective requires, the individual who has lead responsibility for each task and a planned completion date.		
OBJECTIVE 2:	LEAD	PLANNED
Identify other specific implementation objectives related to the implementation goal as the institute determines useful and needed.	RESPONSIBILITY	COMPLETION DATE



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2.	Identify the major tasks, lead responsibility and planned completion date for other implementation objectives the institute identifies.	

#### II. SUPPLEMENTAL INFORMATION

A. ENGAGEMENT OF MEMBERS (AND ASSOCIATES IF APPLICABLE AND DESIRED).

Describe when and how members (and associates) will be engaged in implementation.

B. ENGAGEMENT OF OTHER STAKEHOLDERS.

Identify any other stakeholders of the institute who will be engaged in implementation and briefly describe when and how they will be engaged.





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C. NEED FOR OUTSIDE TECHNICAL ASSISTANCE RESOURCES.				
Type of Resource and Source (If Known)				
Identify any outside technical assistance, such as attorneys or financial advisors, that will be required during implementation, the approximate start date and estimated budget for each technical assistance service.	APPROXIMATE START DATE	ESTIMATED BUDGET		
1.				
2.				

### D. CONNECTIONS TO THE WORK OF OTHER INSTITUTE ACTIVITIES, INCLUDING THE WORK OF COMMITTEES.

Identify other activities or work within the institute that implementation of strategic property planning recommendations will connect with or intersect, and briefly describe steps that will be taken to assure coordination and alignment.

#### E. COMMUNICATIONS PLAN.

Outline the plan and strategy for communication with institute stakeholders during implementation of strategic property planning recommendations.

