

**Information Request from -  
the National Religious Retirement Office (NRRO) and  
the Resource Center for Religious Institutes (RCRI)  
Life Expectancy Study - Validation and/or Updating of the Mortality Tables for Religious**

**Background**

The Mercer Mortality Tables for Women and Men Religious were developed in 1996. RCRI uses these tables in the TRENDS program and NRRO uses them to calculate retirement funding needs. Since the tables are now nearly 20 years old, it is time to determine if they still are valid. Accurate census projections are critical for the long-range planning and budgeting.

**Request for Your Assistance**

In order to determine if the current tables are still valid or if new tables are needed, we need census information from a significant number of religious institutes. We are asking that you help by providing information regarding your institute membership, their dates of birth and dates of death.

**Confidentiality**

All of the data you submit will be kept confidential, but the resulting actuarial tables will be of great help to religious institutes throughout the country.

**Instructions**      *(Additional instructions can be found by holding your cursor over the red triangles.)*

1. Please provide contact information, as requested, in case we have questions about your responses.

**Institute Name**

**Institute City and State**

**Contact name:**

**Contact phone number:**

**Contact Email address:**

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2. Please fill in the requested information on the "Request Form" tab.  
Please pay attention to the specific instructions regarding formatting.  
This will make our job of compiling these requests that much easier.

**People to include on the listing:**

- Anyone who was a vowed member on or after **January 1, 2003**.
- Members who professed vows after 12/31/2002 and prior to 1/1/2014.
- Only U.S. Citizens, or U.S. permanent residents.

*Note that we are requesting membership (profession) dates for people who became members on or after January 1, 2003. [See column (G)]. Membership dates are not necessary for those who became members prior to 1/1/2003.*

**If you have any questions, please contact**

**Name**                      **Sister Joni Belford, CPPS**

**Phone**                    **314/606-8367**

**Email address**        [\*\*MercerStudy@gmail.com\*\*](mailto:MercerStudy@gmail.com)

**Please provide this information as soon as feasible, but no later than May 1, 2014.**

Your prompt response is very much appreciated. Thank you for your help with this important study.

**Send your completed spreadsheet to [MercerStudy@gmail.com](mailto:MercerStudy@gmail.com)**

**Life Expectancy Study (Request Form)**  
**Information Request for The Resource Center for Religious Institutes (RCRI)**  
**and The National Religious Retirement Office (NRRO)**

Before beginning, please review the "Instructions" tab for more information on filling out the form

**Please list all persons who were members as of January 1, 2003 plus any persons who became members after that date and before January 1, 2014.**

Please pay attention to the specific instructions regarding formatting, as we are compiling this re

Institute Name	0
Institute City and State	0
Contact name:	0
Contact phone number:	0
Contact Email address:	0

**DATA CHECK**

Total Membership on January 1, 2003	
Minus Total # Deaths, 1/1/2003-12/31/2013	
Minus Total # Departures, 1/1/2003-12/31/2013	
Plus Total # New Members, 1/1/2003-12/31/2013	
Total Membership on December 31, 2013	0

If information does not apply, please leave the cell blank.

(A)	(B)	(C)	(D)	(E)
First Name	Last Name	Gender (M = male/ F = female)	Date of Birth (mm/dd/yyyy)	Date of Death (if deceased) (mm/dd/yyyy)

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request along with many others.

(F)

**Date Left or Transferred Out**  
(if applicable)  
(mm/dd/yyyy)

(G)

**Date of Membership**  
(if became a member after 12/31/2002)  
(mm/dd/yyyy)