



**FORM 0928A**  
**Section J**  
**Supporting Organizations**

This information must be completed by any organization claiming status as a section 509(a)(3) supporting organization.

<b>1.</b>	<b>Does the organization qualify as publicly supported under either §170(b)(1)(A)(vi) or §509(a)(2)?</b>			
<b>Yes</b>		<b>No</b>		Refer to Section G-1 and Section H to determine if the organization also qualifies as publicly supported.
If yes, please confirm that you still prefer to be classified as either a Type I or Type II supporting organization rather than as a publicly supported charity by choosing either:				
Type I SO		Type II SO		
<b>2.</b>	<b>Does your organizing document specify your supported organization(s) by name or by charitable class?</b>			
<b>Name</b>	<b>Class</b>			
Indicate the page, article, paragraph:				
<b>3.</b>	<b>Identify your supported organization(s):</b>			
<b>Name</b>	<b>EIN</b>	<b>Diocese</b>	<b>OCD Page</b>	
<b>4.</b>	<b>How are your directors or trustees appointed? (select one)</b>			
	The directors, trustees, or membership of one or more supported organizations identified in (3) have the power to regularly appoint or elect at least a majority of your organization's directors or trustees. <b>(Type I SO)</b>			
	A majority of the directors or trustees of each of your supported organizations identified (3) also constitutes a majority of your organization's directors or trustees. <b>(Type II SO)</b>			
Please describe how your organization satisfies the option selected above. If you are a Type I SO, explain whether you directly support the organization that controls you, or if you further its purposes by benefitting other publicly supported organization(s).				

<b>5.</b>	<b>Is each supported organization listed (3) a public charity under §509(a)(1) or §509(a)(2)?</b>		
	<b>Yes</b>		<b>No</b>
	If no, please explain.		
<b>6.</b>	<b>Does your organizing document state that you are “organized and at all times operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of ...” one or more §509(a)(1) or §509(a)(2) organizations (either named specifically or identified by class)?</b>		
	<b>Yes</b>		<b>No</b>
	If no, explain how your organizing document limits your purposes to be similar to, but no broader than, the express purposes of your supported organization(s).		
<b>7.</b>	<b>Are any of your supported organizations listed in (3) foreign?</b>		
	<b>Yes</b>		<b>No</b>
	If yes, please explain.		
<b>8.</b>	<b>Are all of your supported organizations listed in (3) Catholic entities?</b>		
	<b>Yes</b>		<b>No</b>
	If no, please explain.		
<b>9.</b>	<b>Does or will your organization provide support (e.g., grants, services or facilities) to any person or organization other than (i) your supported organizations listed in (3), (ii) individuals who constitute the charitable class benefited by one or more of your supported organizations, or (iii) other section 509(a)(3) supporting organizations that also support or benefit one or more of your supported organizations?</b>		
	<b>Yes</b>		<b>No</b>
	If yes, please explain.		

<b>10.</b>	<b>Is your organization controlled, either directly or indirectly, by disqualified persons (with the exception of your foundation managers and your supported organizations) with respect to you, or by persons in a family or business relationship with such disqualified persons?</b>		
	<b>Yes</b>	<input type="checkbox"/>	<b>No</b>
<b>11.</b>	<b>Does or will your organization accept any gift or contribution from a person (other than a section 509(a)(1) or (2) organization) who directly or indirectly controls (alone or together with others) the governing body of one of your supported organizations, or from a relative or controlled entity with respect to such person?</b>		
	<b>Yes</b>	<input type="checkbox"/>	<b>No</b>
<b>12.</b>	<b>Do you acknowledge that your organization will have to report and pay an excess benefit transaction tax if you make any grant, loan, compensation, or other similar payment to a substantial contributor, a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor?</b>		
	<b>Yes</b>	<input type="checkbox"/>	<b>No</b>